

REPUBLIC OF CYPRUS
CENTRAL GOVERNMENT DEBT ⁽¹⁾
as at 30 June 2017

A. TREASURY BILLS

Issue date	Maturity (in weeks)	Weighted average yield (in %)	Maturity date	Currency of issue	ISIN code	Discount value in EUR mn
7/4/2017	13	-0,08	7/7/2017	EUR	CY0147150813	100,0
5/5/2017	13	-0,04	4/8/2017	EUR	CY0147210815	100,0
2/6/2017	13	-0,05	1/9/2017	EUR	CY0147230813	100,0
						300,0

B. DOMESTIC BONDS

Issue date	Maturity (in years)	Coupon rate (in %)	Maturity date	Currency of issue	ISIN code	Nominal value in EUR mn
28/9/2007	10	4,50	28/9/2017	EUR	CY0140500816	17,8
18/1/2016	2	2,00	18/1/2018	EUR	CY0146220815	75,0
29/1/2003	15	5,10	29/1/2018	EUR	CY0048440818	13,7
23/4/2003	15	4,60	23/4/2018	EUR	CY0048610816	5,1
23/10/2003	15	4,60	23/10/2018	EUR	CY0048870816	0,8
26/2/2004	15	4,60	26/2/2019	EUR	CY0049070812	1,6
24/6/2004	15	6,10	24/6/2019	EUR	CY0049250810	7,2
1/7/2013	6	4,50	1/7/2019	EUR	CY0143820815	367,7
20/4/2005	15	6,10	20/4/2020	EUR	CY0049570811	11,1
9/6/2005	15	5,35	9/6/2020	EUR	CY0049630813	8,4
1/7/2013	7	4,75	1/7/2020	EUR	CY0143830814	0,0
9/6/2011	10	6,00	9/6/2021	EUR	CY0141990818	43,7
1/7/2013	8	5,00	1/7/2021	EUR	CY0143790810	1,1
25/8/2011	10	6,50	25/8/2021	EUR	CY0142120811	23,1
30/11/2015	5	2,00	29/1/2021	EUR	CY0146070814	31,4
1/7/2013	9	5,25	1/7/2022	EUR	CY0143800817	52,7
1/7/2013	10	6,00	1/7/2023	EUR	CY0143810816	3,2
18/1/2016	7	3,25	18/1/2023	EUR	CY0146250812	221,9
24/1/2017	7	3,25	24/1/2024	EUR	CY0147060814	300,0
18/12/2015	10	4,00	18/12/2025	EUR	CY0146120817	92,0
						1277,6

C. RETAIL/SPECIAL RETAIL BONDS-SAVING CERTIFICATES

	Coupon rate (in %)	Maturity year	Currency of issue	Nominal value in EUR mn
Retail Bonds	2,75-5,75	2020	EUR	59,1
Retail Bonds	2,50-5,50	2021	EUR	148,8
Retail Bonds	2,50-3,25	2021	EUR	52,7
Retail Bonds	2,50-3,25	2022	EUR	279,2
Retail Bonds	2,50-3,25	2023	EUR	25,9
Special Bonds	0,75	2024	EUR	0,7
Saving certificates	3,85	perpetual	EUR	14,03
				580,3

TOTAL DOMESTIC SECURITIES AS AT 30/6/2017 [EUR MN]

2157,9

D. EURO COMMERCIAL PAPERS

Issue date	Maturity (in months)	Yield (in %)	Maturity date	Currency of issue	ISIN code	Discount value in EUR mn
						0,0

E. EURO MEDIUM TERM NOTES (EMTN)

Issue date	Maturity (in years)	Coupon rate (in %)	Maturity date	Currency of issue	ISIN code	Nominal amount in EUR mn
25/6/2014	5	4,750	25/6/2019	EUR	XS1081101807	199
3/2/2010	10	4,625	3/2/2020	EUR	XS0483954144	454
2/5/2014	6	6,500	2/5/2020	EUR	XS1064662890	4
6/5/2015	7	3,875	6/5/2022	EUR	XS1227247191	1000
26/7/2016	7	3,750	26/7/2023	EUR	XS1457553367	1000
27/6/2017	7	2,750	27/6/2024	EUR	XS1637276848	850
4/11/2015	10	4,25	4/11/2025	EUR	XS1314321941	1000
						4506,6

TOTAL FOREIGN SECURITIES AS AT 30/6/2017 [EUR MN]

4506,6

F. DOMESTIC LOANS

Creditor	Interest rate (in %) ⁽²⁾	Maturity	Currency of issue	Balance (in EUR mn)
Central Bank of Cyprus	3,00	2032	EUR	1184,5
Cooperative Central Bank	6mE+1,50	2032	EUR	370,4
				1554,9

G. FOREIGN LOANS

Creditor	Interest rate (in %)	Maturity year	Currency of issue/reserve asset	Balance (in EUR mn)
French Treasury	2	2017	EUR	0,1
Council of Europe Development Bank	6mE+0,28	2018	EUR	2,4
European Investment Bank	5,35	2019	EUR	19,7
Government of the Russian Federation	2,50	2021	EUR	2500,0
European Investment Bank	1	2022	EUR	0,2
European Investment Bank	1	2022	EUR	0,6
Council of Europe Development Bank	6mE+0,30	2023	EUR	10,2
Council of Europe Development Bank	6mE+0,30	2023	EUR	23,3
European Investment Bank	1	2025	EUR	1,1
Council of Europe Development Bank	3mE+0,60	2025	EUR	42,8
International Monetary Fund ⁽³⁾	BLR+2,00-3,00	2026	SDR	965,0
European Investment Bank	1	2026	EUR	0,4
Council of Europe Development Bank	6mE+0,15	2026	EUR	57,1
European Investment Bank	3mE+0,70	2026	EUR	20,0
Council of Europe Development Bank	6mE+0,09	2027	EUR	11,0
Council of Europe Development Bank	3,7	2028	EUR	35,2
European Investment Bank	4,45	2029	EUR	32,1
Council of Europe Development Bank	3mE+0,48	2029	EUR	13,2
Council of Europe Development Bank	3mE+0,48	2029	EUR	8,1
Council of Europe Development Bank	1,46	2029	EUR	25,0
Council of Europe Development Bank	3mE+0,55	2030	EUR	5,1
European Stability Mechanism	BLR+0,10	2031	EUR	6300,0
Council of Europe Development Bank	1,08	2032	EUR	16,0
Council of Europe Development Bank	6mE+0,81	2033	EUR	8,0
European Investment Bank	VSFR	2033	EUR	143,7
European Investment Bank	VSFR	2035	EUR	68,9
European Investment Bank	6mE+0,06	2035	EUR	78,9
European Investment Bank	VSFR	2035	EUR	45,9
European Investment Bank	1,58	2037	EUR	40,0
European Investment Bank	12mE+1,37	2037	EUR	200,0
European Investment Bank	12mE+0,33	2038	EUR	56,0
European Investment Bank	6mE+0,44	2038	EUR	76,0
European Investment Bank	12mE+0,50	2039	EUR	55
European Investment Bank	1,766	2040	EUR	40
European Financial Stability Facility (EFSF) ⁽⁴⁾			EUR	228,99
				11130,1
TOTAL LOANS AS AT 30/6/2017 [EUR MN]				12685,0
TOTAL DEBT OF CENTRAL GOVERNMENT AS AT 30/6/2017 [EUR MN]				19349,5

Notes:

(1) Definition: Debt of the budgetary central government (BCG) excluding debt of state-owned enterprises categorised within the central government and the debt of local authorities. BCG is approximately 98% of the general government debt (as at 30/6/2017)

(2) E= Euribor rate; BLR=Basic Lending Rate; VSFR = other variable interest rate; m=months

(3) Loan balance in EUR using the relevant exchange rate as at 29/6/2017

(4) Debt issued by the EFSF for Greece, Ireland and Portugal

Date 25/7/2017